



# Dr S.C. Gulhane Prerna College of Commerce, Science and Arts

Run by Prerna Sewa Mandal  
Reshimbag Square, Nagpur-24

Govt Recognized and Affiliated to Rashtrasant Tukadoji Maharaj Nagpur University  
NAAC (UGC) ACCREDITED INSTITUTION 'B' GRADE (CGPA-2.32)

Ph.: 2745296, 2746840

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## REPORT

**Department :** Commerce and Management

**Program:** Certificate course in Fundamentals of Investment Management

**Resource Person:** Ms. Arti Goswami, HR Manager of Prerna Sewa Mandal

**Date and Time:** 8<sup>th</sup> February to 22<sup>nd</sup> February 2024 from 10:30 am to 1:30 am.

### Objectives: -

1. To make students understand about the importance of Investment Management.
2. To grasp all the important aspects of Investment Management to remove all the doubts relating to Investment Management
3. To cover all the aspects of Investment Management right from the basics of it to advanced concepts.
4. To know various definition and concept included in Investment Management.
5. To make students aware about the need of Investment Management.
6. To make students interested in Investment Management.

### Highlights: -

- **Day 1 (Topic: What is Investment? What is SEBI? What is primary and secondary investment)**  
Ms. Arti Goswami conducted an introductory session on Investment Management in her talk she explained meaning, definition and features of Investment, she also gave a brief explanation about SEBI and its working.
- **Day 2 (Topic: What are Stocks and its Credentials?)**  
Ms. Arti Goswami in her talk explained about stocks and also explained that stock is a share of ownership of a company which will give dividend in return. She also told about the types of stock 1) Common stock and 2) Preferred stock
- **Day 3 (Topic: What are Bonds?)**  
The resource person explained the difference between stocks and bonds, she further explained the meaning, definition of bonds. Bonds are money lent to institution for which one is entitled to receive interest

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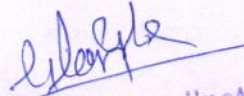
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- **Day 4(Topic: Let us know about Recurring Deposits)**  
Ms. Arti Goswami explained in her session explained that Investment management have wider scope as it cover recurring deposits which is a low risk investment tool gives moderate and assured returns.
- **Day 5 (Topic: National Pension Scheme)**  
Ms. Arti Goswami in very simple way made the students understand what is National Pension Scheme , its meaning, benefits and also about the NPS investment choices.
- **Day 6 (Topic: Debentures)**  
Ms. Arti Goswami in her session explained about debentures that it is kind of debt instruments which is unsecured, its uses in various sector and also about various types of debentures like Redeemable, Non Redeemable, Convertible , Non Convertible.
- **Day 7 (Topic: What are Financial Derivatives and Financial Forecasting?)**  
Ms. Arti Goswami explained meaning, importance of Financial Derivatives and Financial Forecasting in Investment Management.
- **Day 8 (Topic: Portfolio Management)**  
Mr Pranav Pawar , a financial planner joined online session, explained about what is portfolio , how to create an portfolio, why portfolio diversification is important in his session.
- **Day 9 (Topic: Mutual Fund and SIP )**  
Mr Shantanu Agrawal , a financial planner joined online session, explained about Mutual Funds ,investment strategies , importance of mutual fund, how and why to invest in Mutual Funds and SIP and its long term benefits.
- **Day 10 (Topic: Importance of D-mat account and How to trade in stock exchange?)**  
Mr. Swapnil Deogade Conducted the session of What is D-Mat account, how to open an D-Mat account and how to do trading.
- **Day 11 (Topic: Inflation Hedge)**  
Ms. Arti Goswami explained meaning of inflation hedging where the effects of inflation was explained as it rises the prices of goods and services at long run.

  
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### Valedictory Function:

1. On this occasion Mr. Mumtaz Ali Tayaab Owner and Promoter of Ali Financer Ltd and Mr Salim khan, was the chief guest. Hon'ble Dr S. C. Gulhane the Scretary of Prerna Sewa Mandal was chairperson. CEO of Prerna Sewa Mandal Ms. Abhilasha Guddhe, Director Dr Pravin Joshi, Principal Dr Ratna Sarkar, and HR Manager Ms. Arti Goswami were prominently present.
2. Ms Pooja Gadwe compared the program.
3. Director Dr Pravin Joshi and Secretary Dr S. C. Gulhane welcomed Mr. Mumtaz Ali Tayaab by offering floral bouquet and a memento as a token of love and respect.
4. Dr Pravin Joshi in his introductory remarks explained the importance of financial planning and also about social investment.
5. Dr S. C. Gulhnae congratulated the students for their successful completion of certificate course.
6. The students were awarded with certificates for their participation by Dr S. C. Gulhane sir and Mr. Mumtaz Ali Tayaab
7. Mr. Mumtaz Ali Tayaab enlightened the students with his inspiring words and told the students the importance of investment and saving for their future.
8. Finally, Ms.Sakshi Shivhare proposed a formal vote of thanks.

### Outcomes: -

1. Students got information on various necessary topics on Investment Management.
2. Students learnt concept of Mutual Funds and SIP Management.
3. Students came to know about commercial skills like Bonds ,Debenture, Recurring Deposits required for today's Investment industry.
4. Students became aware about the wide range of sectors including portfolio management ,National Pension Scheme, Financial Derivatives and Financial Forecasting of Investment Management.
5. Students got to know about the ethical and practical aspects of Investment Management.

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### Glimpses of Certificate Course in Investment Management



  
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